

Code	APH
Company name	An Phat Holdings Joint Stock Company
Date	12/18/2020
Subject	Board resolution on stock conversion results

Content:

An Phat Holdings Joint Stock Company announces the Board resolution dated December 17, 2020 regarding the stock conversion results as follows:

1. Approving the result of share issue to convert preferred redeemable and convertible stock:

1.1. Information on the convertible stock:

- Stock type: preferred redeemable and convertible stock
- Issued volume: 14,114,880 shares
- Number of shares registered for conversion: 6,800,000 shares

1.2. Information on the converted stock:

- Stock name: Stock of An Phat Holdings Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Conversion price: VND25,000/share
- Conversion ratio: 1:1
- Number of common shares additionally issued for conversion: 6,800,000 shares

1.3. Conversion results:

- Number of shares successfully converted: 6,800,000 shares
- Subject: KB Securities Co., Ltd as the trustee of Valuesystem Dae Gwang Global Mezzanine Investment – Private Investment Fund, the owner of the preferred shares
- Beginning date of conversion: December 10, 2020
- Ending date of conversion: December 10, 2020
- Restriction period: none.

2. Approving to adjust the Company's charter capital to VND1,466,773,390,000.